



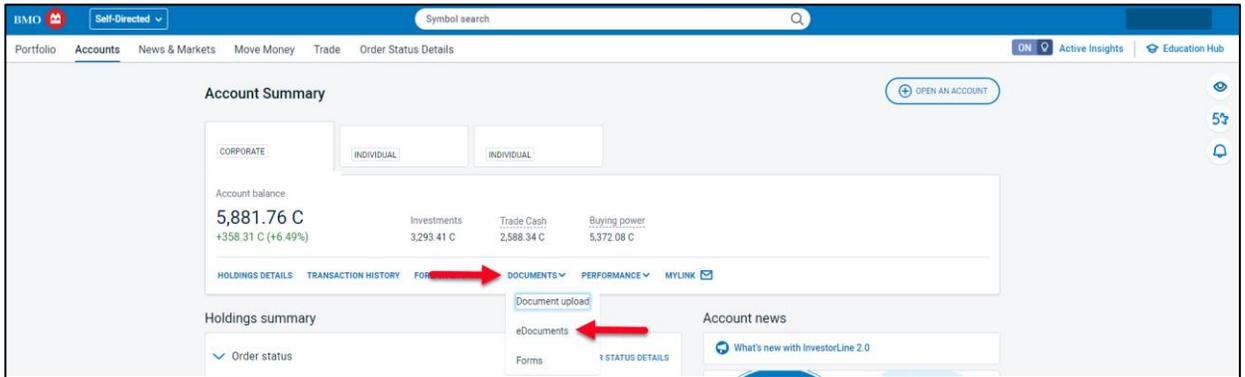
**BMO Wealth
Management**
BMO InvestorLine

Accessing Tax Documents

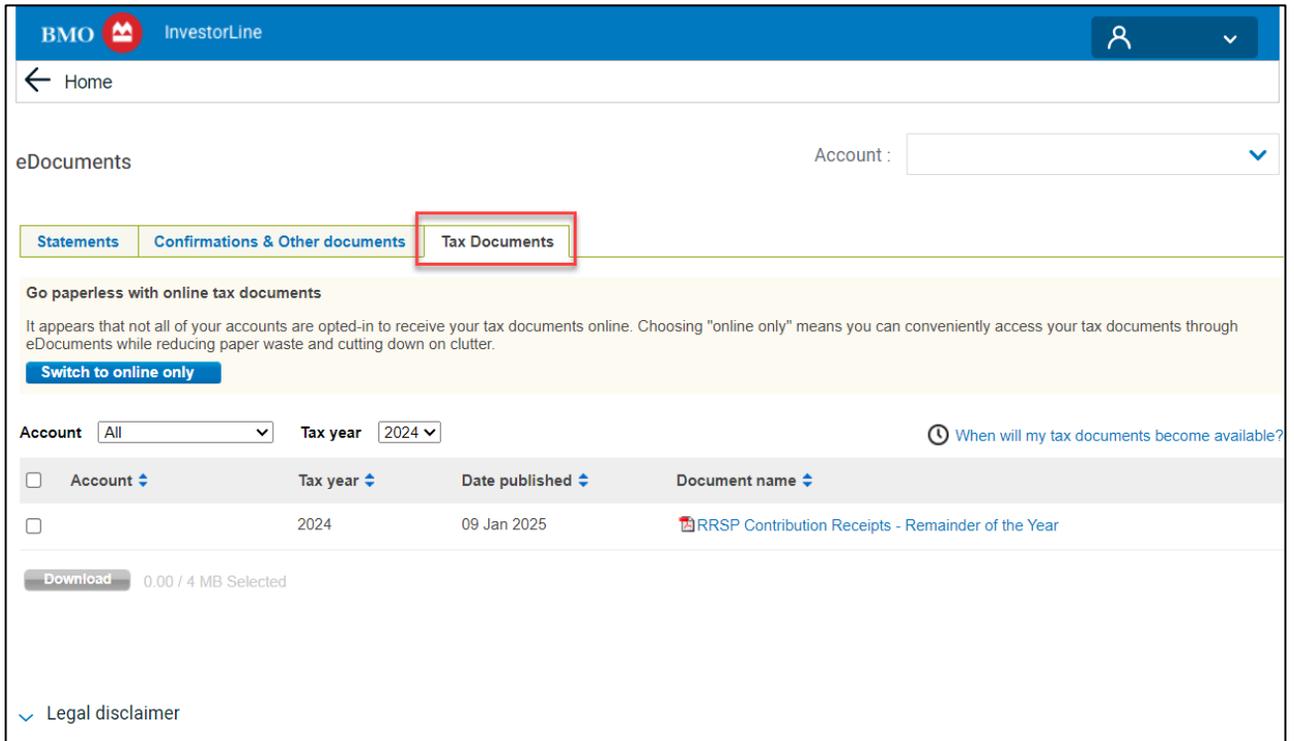


InvestorLine Self-Directed

- 1) Log in to your InvestorLine account
- 2) Select 'Documents' (found under the portfolio performance graph)
- 3) Select 'eDocuments'



- 4) Select 'Tax Documents'



- 5) All available Tax documents will be visible in table form
- 6) To download the desired Tax document, select the year of interest, from the Tax Year dropdown, and then click on the document name
- 7) To download multiple documents, click on the check boxes on the left of the account number and press download

BMO InvestorLine

Home

eDocuments Account : [dropdown]

Statements Confirmations & Other documents **Tax Documents**

Go paperless with online tax documents

It appears that not all of your accounts are opted-in to receive your tax documents online. Choosing "online only" means you can conveniently access your tax documents through eDocuments while reducing paper waste and cutting down on clutter.

[Switch to online only](#)

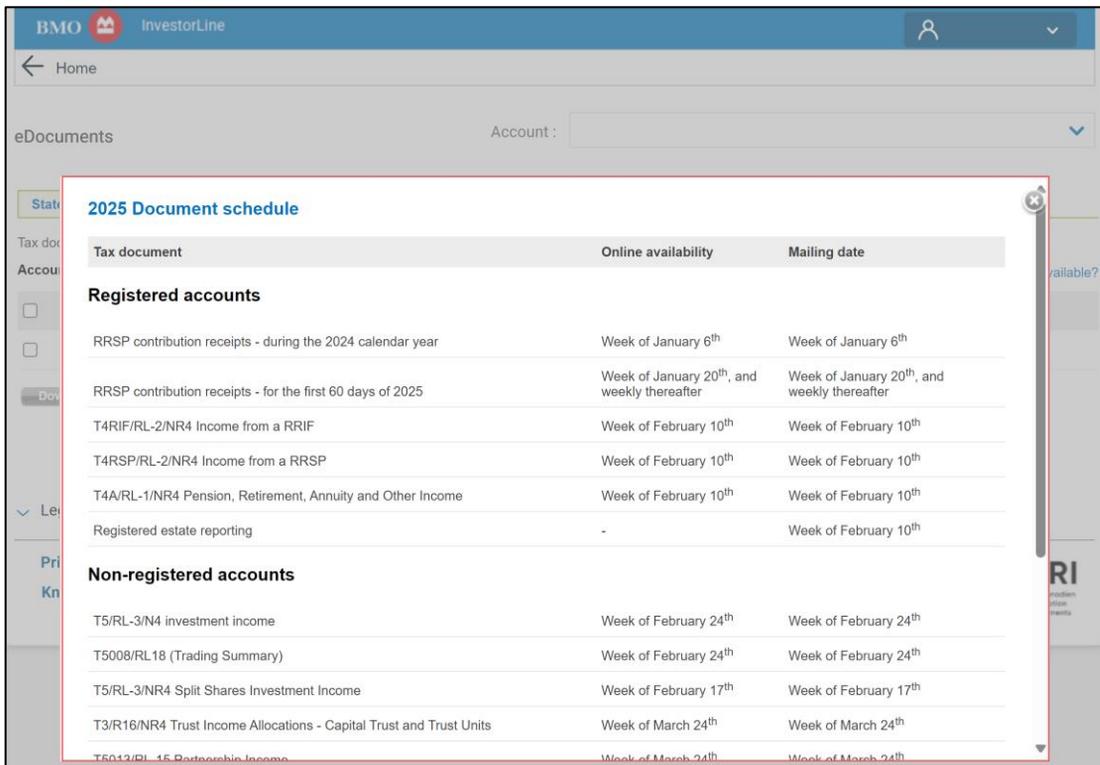
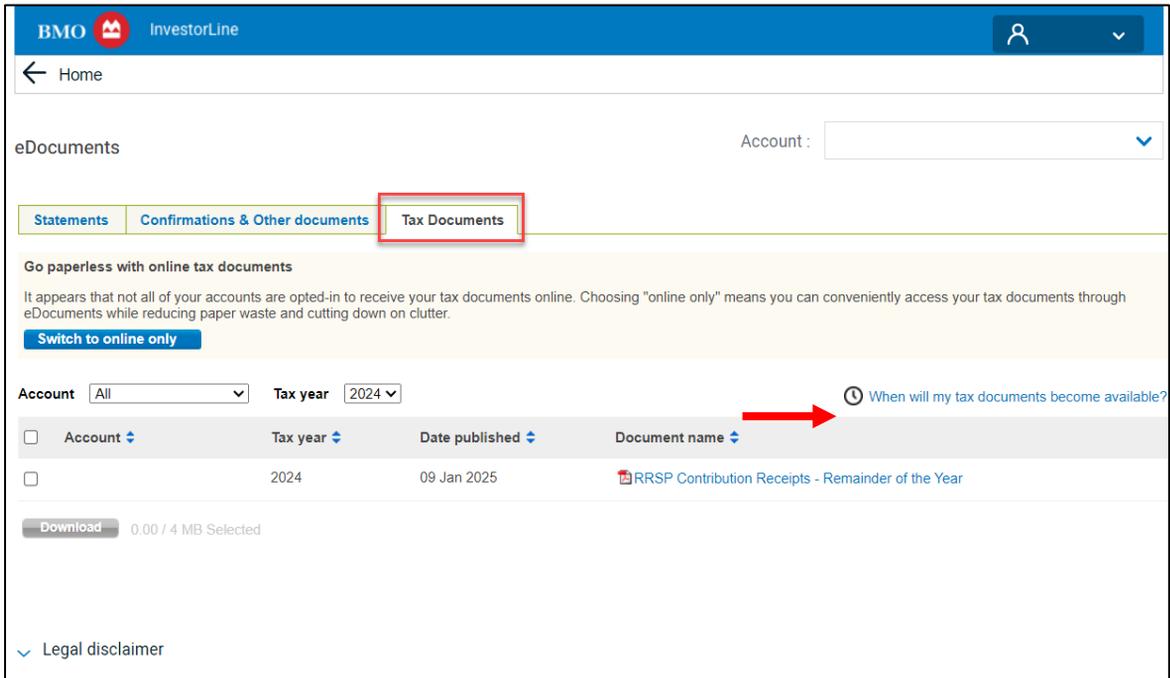
Account [All] Tax year [2024] [When will my tax documents become available?](#)

<input type="checkbox"/>	Account	Tax year	Date published	Document name
<input type="checkbox"/>		2024	09 Jan 2025	RRSP Contribution Receipts - Remainder of the Year

Download 0.00 / 4 MB Selected

[Legal disclaimer](#)

8) If you do not see the desired tax document or believe it is missing, select 'When will my tax documents become available' to confirm the availability schedule (a separate pop-up will appear on the screen)



Note: Tax documents are only accessible via desktop browser currently.

Let's connect

We're available Monday to Friday
to answer your questions.



Call us – 8 a.m. to 6 p.m. ET
1-888-776-6886



Chat with us – 8 a.m. to 8 p.m. ET

Learn More
[bmo.com/online-investing](https://www.bmo.com/online-investing)



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